

American Baptist
FOUNDATION

American Baptist Foundation
 420 W. Germantown Pike
 East Norriton, PA 19403
 Phone: 610-768-2035
 Fax: 610-768-2213
 abfadmin@abc-usa.org



**REDUCE YOUR
 HIGH TAXES**

If higher taxes are on the horizon, don't worry. We have what you need to reduce taxes and keep your life and your plans on track.



**WE CAN GIVE YOU
 DETAILS ON THESE
 AND OTHER IDEAS.**

All are designed to lower your income and capital gains taxes. In some cases, you will create new tax-advantaged payments!

Call or email us to learn how we can help you and your financial advisor meet your goals and minimize taxes.

TAXES on your **MIND?**

HIGH TAXES ARE NOT INEVITABLE

Often the threat of taxes makes big news, but the ways of lowering them does not. We have tools to help you not only lower your tax burden, but also create benefits you may never have considered.

CHARITABLE GIFT ANNUITY	Fund a gift annuity with us and receive an income tax deduction this year and fixed payments for life.
CHARITABLE REMAINDER UNITRUST	Fund a unitrust and receive payments on a schedule and at a rate (within limits) of your choosing. Receive an income tax deduction and provide for you and your spouse.
GIFT OF STOCK	If you have appreciated assets, such as stock, you can reduce capital gains taxes by funding one of the vehicles above, or by simply transferring it to our mission. You must never sell the stock or asset but transfer it directly to us.
IRA CHARITABLE ROLLOVER	If the thought of paying income taxes on a required minimum distribution (RMD) is a bad idea to you, consider transferring money from your IRA (up to \$100,000) and satisfy your RMD without paying income tax on the transfer.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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